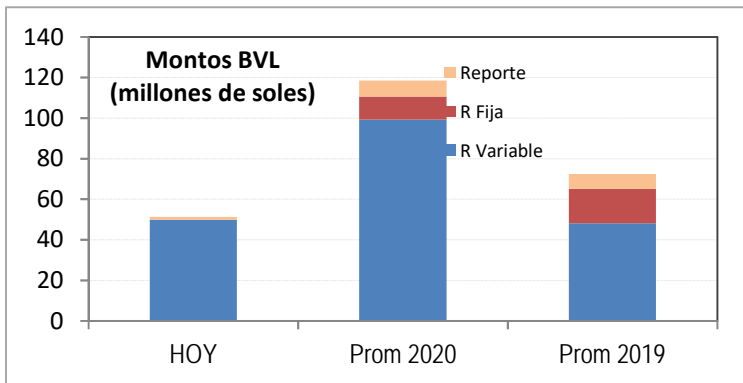
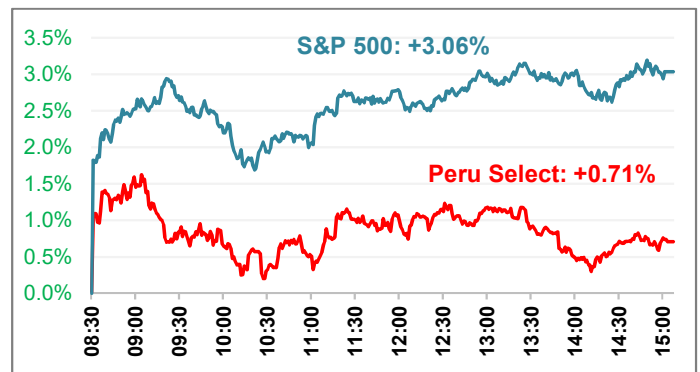


**LAS NOTICIAS DEL DIA** FMI estima economía mundial se contraerá 3% (la peor crisis desde 1930). Eurozona -7.5%, EEUU -5.9%, Perú -4.5%, China +1.2% Bolsas europeas subieron por datos comerciales de China mejores a los esperados y por señales positivas que la propagación del coronavirus se estaba conteniendo Oro sigue al alza, cerca a máximo de 7 años // Cobre sube por mejora de expectativas y por Antamina // Wall Street repunta notablemente liderado por tecnológicas Nasdaq 100 por encima de su promedio de 200 días // Johnson & Johnson aumentó dividendo trimestral // JP Morgan y Wells Fargo con ganancias decepcionantes

|                |       |                |        |            |       |              |          |
|----------------|-------|----------------|--------|------------|-------|--------------|----------|
| Peru Select    | 0.71% | PeruGeneral    | 0.59%  | EPU        | 1.58% | Minería      | 0.34%    |
| S&P 500        | 3.06% | Dow Jones      | 2.39%  | Nasdaq C   | 3.95% | VIX Aversión | 37.8 -8% |
| Ibovespa       | 1.37% | IPC México     | 0.38%  | IPSA Chile | 1.57% | Colcap       | 1.43%    |
| Europa Stoxx60 | 0.64% | Asia DJ Titans | 2.07%  | Mundo Gdow | 1.97% | Dólar DXY    | -0.49%   |
| Oro            | 0.40% | 1756.7         | Cobre  | 2.90%      | 2.34  | Zinc         | 0.63%    |
|                |       |                | 1930.0 | Crudo WTI  | 3.63% | 20.84        |          |

**BVL: Hoy cotizaron 59 SUBIERON 39 BAJARON 11 ESTABLES 9**



| Monto transado BVL (Millones de soles) | HOY   | Promedio 2020 | Promedio 2019 | Mediana 2020 | Mediana 2019 |
|--|-------|---------------|---------------|--------------|--------------|
| Total Negociado                        | 51.22 | 118.38        | 72.38         | 50.02        | 45.52        |
| - Renta Variable                       | 49.79 | 99.19         | 48.09         | 33.16        | 25.01        |
| - Renta Fija                           | 0.00  | 11.41         | 16.97         | 3.73         | 6.19         |
| - Op de Reporte                        | 1.43  | 7.78          | 7.33          | 6.99         | 6.60         |
| N° de Transacciones                    | 468   | 442           | 355           | 434          | 348          |

### MAYORES ALZAS DE HOY

| Symbol | Variac. % | Cierre    |
|--------|-----------|-----------|
| JNUG   | 38.61%    | \$ 7.00   |
| KO     | 21.68%    | \$ 47.87  |
| ABX    | 20.00%    | \$ 24.60  |
| NFLX   | 17.20%    | \$ 414.20 |
| IWM    | 15.62%    | \$ 123.25 |
| TSLA   | 15.12%    | \$ 721.20 |
| IBM    | 14.18%    | \$ 124.10 |
| WMT    | 11.36%    | \$ 129.07 |
| SBUX   | 10.62%    | \$ 74.17  |
| VZ     | 10.15%    | \$ 57.60  |

### MAYORES BAJAS DE HOY

| Symbol   | Variac. % | Cierre   |
|----------|-----------|----------|
| SNJUANI1 | -6.79%    | S/ 32.10 |
| PODERC1  | -4.95%    | S/ 9.03  |
| C        | -4.47%    | \$ 44.68 |
| CORAREI1 | -3.45%    | S/ 0.56  |
| IFS      | -2.63%    | \$ 25.90 |
| TV       | -2.44%    | \$ 0.08  |
| ENGIEC1  | -1.54%    | S/ 6.40  |
| VOLCAAC1 | -1.47%    | S/ 3.35  |
| BVN      | -1.28%    | \$ 7.70  |
| XOM      | -1.01%    | \$ 42.16 |

### VALORES CON MAYOR MONTO

| Symbol   | Mill. S/ | Partic. % |
|----------|----------|-----------|
| LUSURC1  | 17.80    | 35.76%    |
| ENDISPC1 | 7.24     | 14.54%    |
| BAP      | 6.07     | 12.20%    |
| INRETC1  | 4.08     | 8.20%     |
| ALICORC1 | 2.80     | 5.63%     |
| AMZN     | 1.18     | 2.36%     |
| DIA      | 0.97     | 1.95%     |
| SPY      | 0.91     | 1.84%     |
| IFS      | 0.72     | 1.45%     |

### NEGOCIACION DE LOS 13 VALORES DEL PERU SELECT

| Symbol   | Variac. % | Cierre | Mill. S/ | Oper. | YTD Rendim 2020 |
|----------|-----------|--------|----------|-------|-----------------|
| BAP      | 1.10%     | 137.50 | 6.073    | 30    | -30.8%          |
| SCCO     | 0.56%     | 30.77  | 0.125    | 4     | -27.5%          |
| BVN      | -1.28%    | 7.70   | 0.294    | 11    | -49.7%          |
| ALICORC1 | 0.00%     | 7.00   | 2.804    | 16    | -23.9%          |
| INRETC1  | 1.03%     | 29.30  | 4.082    | 9     | -18.6%          |
| IFS      | -2.63%    | 25.90  | 0.722    | 40    | -36.7%          |
| FERREYC1 | 0.00%     | 1.23   | 0.452    | 44    | -43.8%          |
| BBVAC1   | 0.00%     | 2.42   | 0.044    | 6     | -29.4%          |
| VOLCAAC1 | 8.40%     | 0.271  | 0.497    | 47    | -39.1%          |
| LUSURC1  | 0.00%     | 26.50  | 17.802   | 24    | 2.9%            |
| CPACASC1 | 1.13%     | 4.48   | 0.244    | 3     | -27.2%          |
| GRAMONC1 | 1.68%     | 1.21   | 1.644    | 74    | -32.4%          |
| TV       | -2.44%    | 0.08   | 0.088    | 16    | -53.8%          |

### NEGOCIACION RV DE LAS SAB's ordenadas por monto

| (Millones de Soles) | Total C+V | Com   | Ven   | Partic. % |
|---------------------|-----------|-------|-------|-----------|
| Seminario y Cía     | 45.45     | 23.35 | 22.10 | 45.6%     |
| Credicorp           | 26.09     | 11.87 | 14.22 | 26.2%     |
| Scotia              | 13.03     | 5.92  | 7.11  | 13.1%     |
| BTG Pactual         | 3.64      | 3.29  | 0.35  | 3.7%      |
| Sura                | 2.50      | 1.37  | 1.13  | 2.5%      |
| Kallpa              | 2.31      | 1.30  | 1.00  | 2.3%      |
| Larrain Vial        | 2.05      | 0.16  | 1.88  | 2.1%      |
| Coril               | 1.52      | 0.79  | 0.73  | 1.5%      |
| BBVA Bolsa          | 0.82      | 0.50  | 0.32  | 0.8%      |
| Inv y Desarrollo    | 0.62      | 0.06  | 0.55  | 0.6%      |
| Inteligo            | 0.53      | 0.23  | 0.30  | 0.5%      |
| Acres               | 0.39      | 0.39  | 0.00  | 0.4%      |
| Cartisa             | 0.19      | 0.17  | 0.02  | 0.2%      |
| Investa             | 0.19      | 0.19  | 0.00  | 0.2%      |
| Magot               | 0.09      | 0.03  | 0.05  | 0.1%      |
| Renta 4             | 0.07      | 0.06  | 0.01  | 0.1%      |
| Fit Capital         | 0.06      | 0.06  | 0.00  | 0.1%      |
| Diviso              | 0.02      | 0.02  | 0.00  | 0.0%      |

**EMISIONES LOCALES DE RENTA FIJA RECIENTES**  
 Bono Soberano 12AGO2034 - SB12AGO34 - Fecha de Subasta 05/03/2020 -  
 Monto Colocado S/ 75,000,000 - Demanda S/ 215,000,000  
 Tasa de Rendimiento Mínima 4.2899% - Máxima 4.3700% - Tasa de Corte 4.3100%

Adicionalmente negociaron BNB, PRO  
 Información de carácter confidencial